

Stefan Carmien and Andrew Gorman
Pac Rim 05
Feb 28 2005



Presentation overview

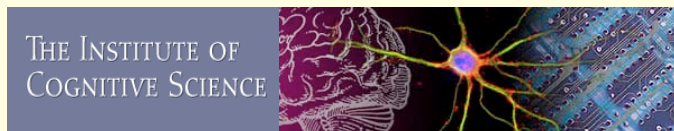
- Introduction to Clever
- The project & our approach
- Prompting systems
- MAPS/Lifeline
- Demo
- Discussion



Who are we...

Andy Gorman and Stefan Carmien are Researchers
from the Cognitive Levers (CLever) Project in
Boulder Colorado

- The Center for Lifelong Learning and Design (L3D)
- The Institute of Cognitive Science
- The Coleman Institute for Cognitive Disabilities



L3D Perspective

artificial intelligence (AI) → intelligence augmentation (IA)

- replacement → empowerment
- emulate → complement (exploit unique properties of new media)

instructionist learning → constructionist learning

- learning about → learning to be
- when the answer is known → when the answer is not known (collaborative knowledge construction)

individual focus → social contexts

- knowledge in the head → knowledge in the world
- access → informed participation

things that think → things that make us smart

- what computers can do → human and computer synergies
- computational → computational and physical

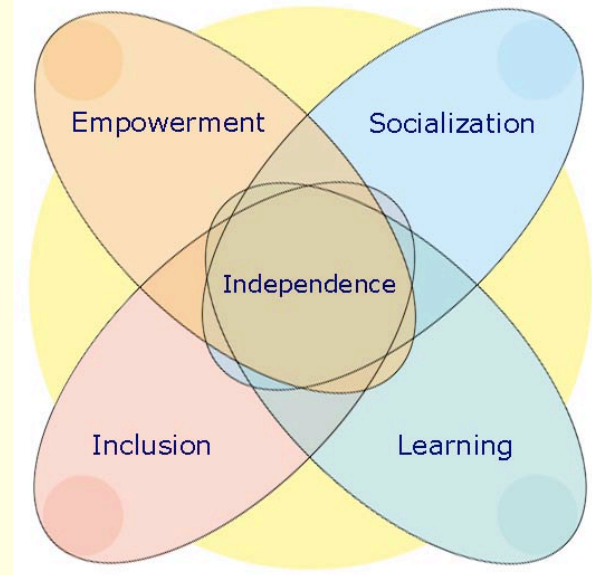
“gift-wrapping” with new media → co-evolution of media and new theories about thinking / working / learning / collaborating

What does this have to do with disabilities ?



CLever's motivation

- *The mission of the Cognitive Lever, or CLever project is to design and develop socio-technical environments to assist people with a wide range of cognitive disabilities and their support community.*
- Looking at people and technology from a systemic viewpoint
- Space effect / curb cuts
- By understanding this hard problem we understand other human problems better

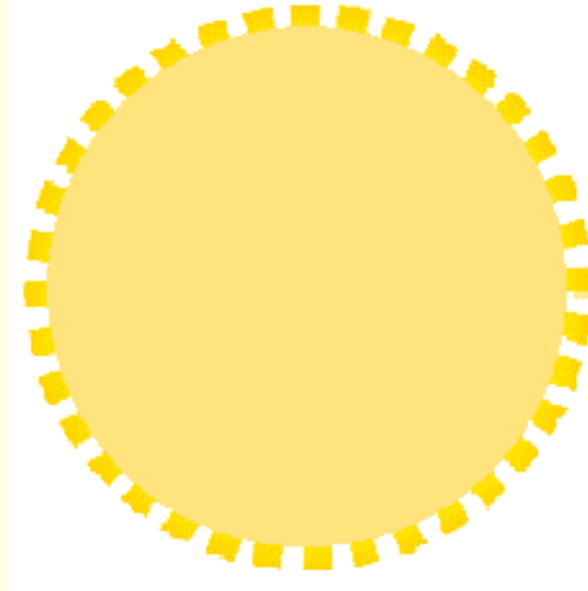


CLever Approach

- Story of our involvement and education - the Coleman's foundation
- Concept of Cognitive Levers
- Find the right lever for the right person in order to increase independence
- The difference between 'hard' AI problems and ones we *can* do
- Visions



Clever Video



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Our Approach

- AT's design paradigms:
 - I've got a theory
 - I've got a cousin
- Symmetry of Ignorance
 - Technologists: Andy & Stefan
 - Caregiver professionals: Anja Kintsch & collaborators (Imagine!)



Prompting Systems

- **Manual Prompting**
 - Effective for learning, not useable as prosthesis
- **Visions**
 - PC based
 - Difficult to (re)configure
- **Ablelink** (visual assistant)
 - PDA based
 - static scripts only

Environment	Home							1-Independent
Activity	Making a Sandwich							2-Model
Student		Please note kind of sandwich						3-Indirect Verbal
								4-Gestural
		A	B	C	D	E	F	
1			Modifications					
2	Gets bread package							
3	Opens bread package							
4	Takes out two slices							
5	Closes bread package							
6	Opens jar							
7	Gets knife							



MAPS/LifeLine Motivation

- Abandonment
- Independence
- Safety



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Abandonment

- Unacceptably high abandonment rate (50% - 70%) of expensive (~.5-4 K\$) Assistive Technology (AT)
- Mismatch between the individual and tool
- Difficult (re)configuration leads to abandonment



Independence

- Most important Thing?
- Visions worked
- The *CLever* design concept
 - Find individuals that need a little help
 - Universe of One perspective



Safety

- Most Important Thing?
- Meetings with Caregivers and AT professionals
 - panic button
 - Caregiver monitoring
 - Dynamic prompt generation
 - Effective error detection and correction



Prompting as a technique



- Prompting as training
- Prompting as tool for living

Task Support

- Internal and external scripts (Distributed Cognition)
 - A script = linked set of prompts
 - Prompts = Image & sound
 - Prompts (external script) trigger mastered actions (internal scripts)



Stakeholders

- Persons with cognitive disabilities
- Caregivers
- Assistive technologists
- Others?



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Real time monitoring

- Plans and Situated action
- Safety concerns
- Privacy
- Lifeline approach & architecture



Together

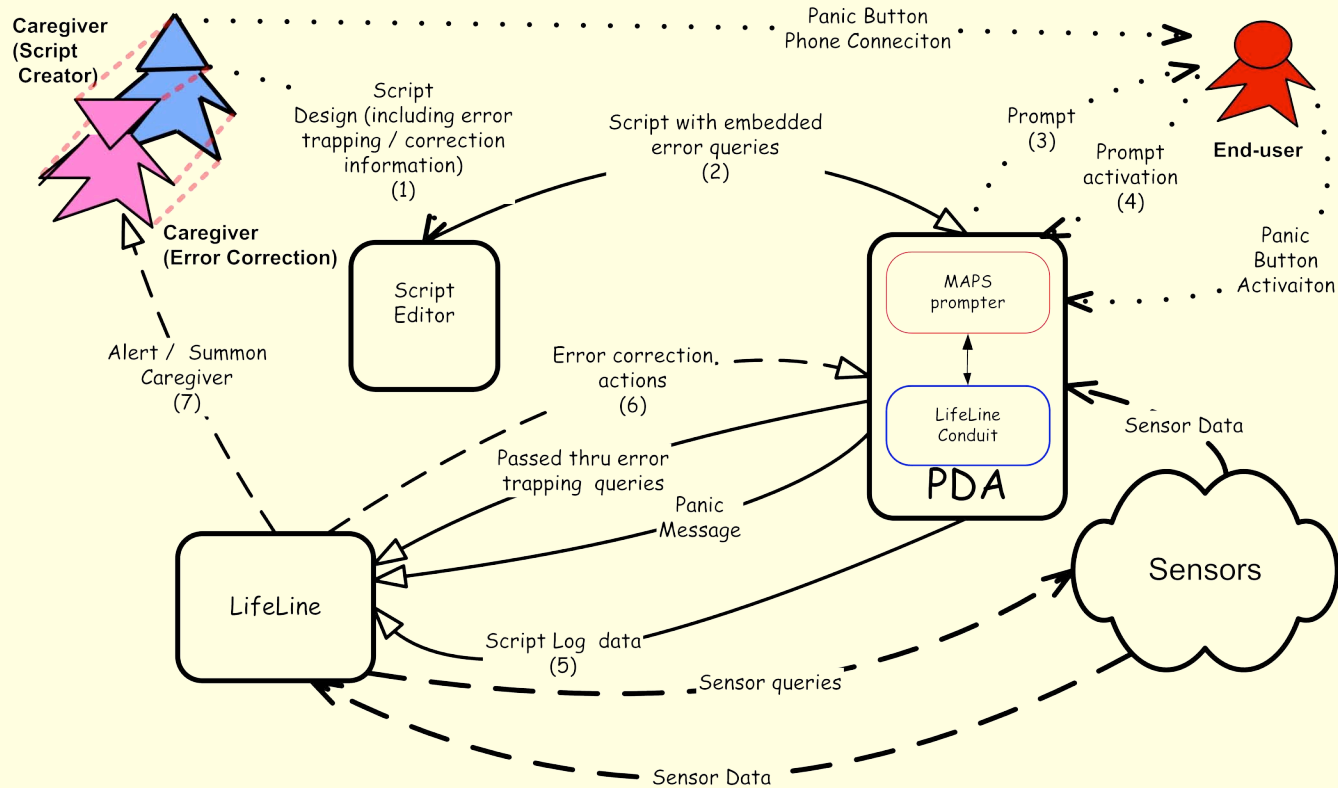
- How MAPS & LifeLine work together



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The Elements of the System



Legend

Action
Artifact
Human Input/Output



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MAPS / LifeLine stages of use

- Needs to be easy to initially succeed
 - Out of the Box Experience
 - Templates
- but extendable
 - Script reuse
- and reliable in real world
 - Error trapping & lifeline
- and finally, self-adjusting to user's growth
 - Collapsing script detail as internal scripts become bigger



Script Editor

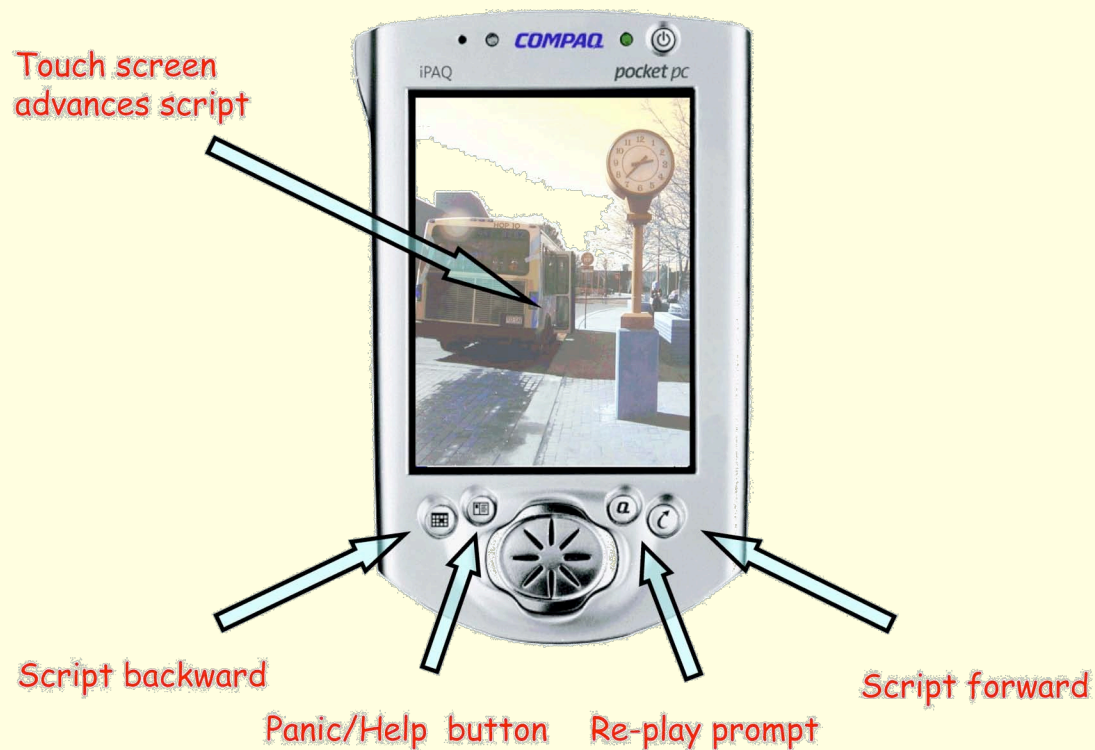


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Handheld Prompter

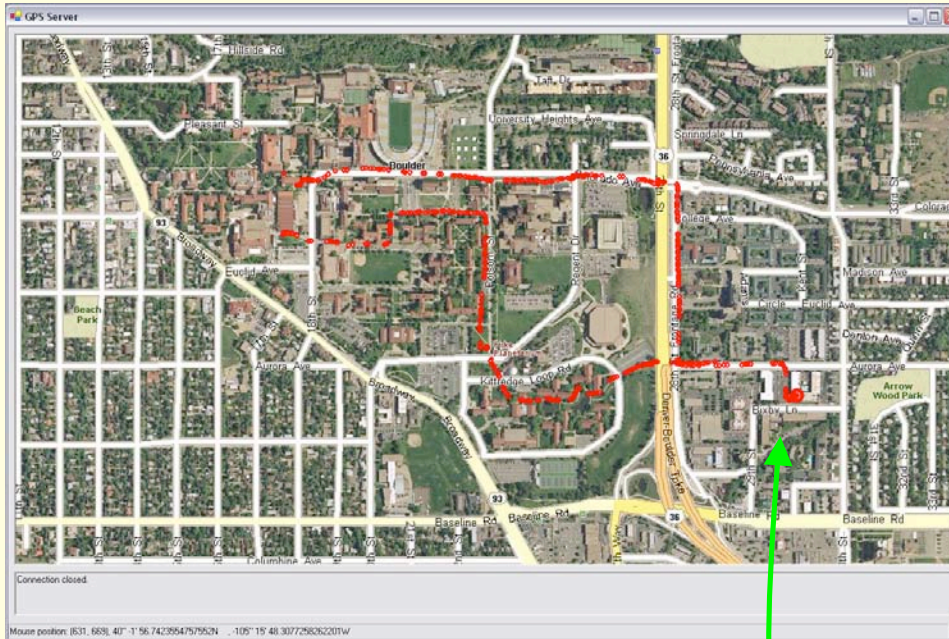


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Lifeline Caregiver Consoles



http://snowmass.cs.colorado.edu/lifeline/lifeline-v3.swf

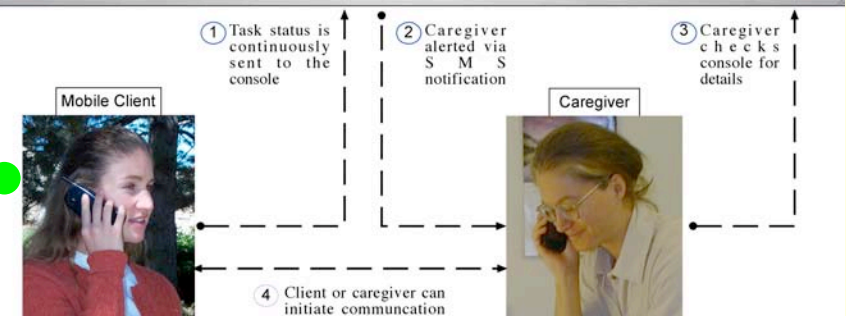
Lifeline: Amy Martin

Script Name: "MANTIS"
Started: Thu Aug 28 08:48:00 GMT-0600 2003
ERROR: Time Limit Exceeded!

Step Name	Started	Time
"Mantis guide from engineering to L3D"	Thu Aug 28 08:48:04	20
"Turn around and walk to end of hall"	Thu Aug 28 08:48:10	16
"Turn right here"	Thu Aug 28 08:48:15	17
"Proceed to the sign"	Thu Aug 28 08:48:19	18
"Turn left here"	Thu Aug 28 08:48:25	12
"Go down the hall to the ITL"	Thu Aug 28 08:48:30	20
"Walk down ITL hall to end"	Thu Aug 28 08:48:37	25
"Turn left here"	Thu Aug 28 08:48:42	22
"Go down ITL to end of hall"	Thu Aug 28 08:48:52	16
"You are in the DLC"	---	---
"Make immediate right and immediate left"	---	---
"You have arrived at the L3D lab"	---	---

Map: 1st Floor layout
East Entrance is on 1st Basement Floor
West & South Entrance on 1st Floor

EC= Engineering Center OT= Office Tower
NT= North Tower ST= South Tower
E= Elevator F= Fountain B= Stair

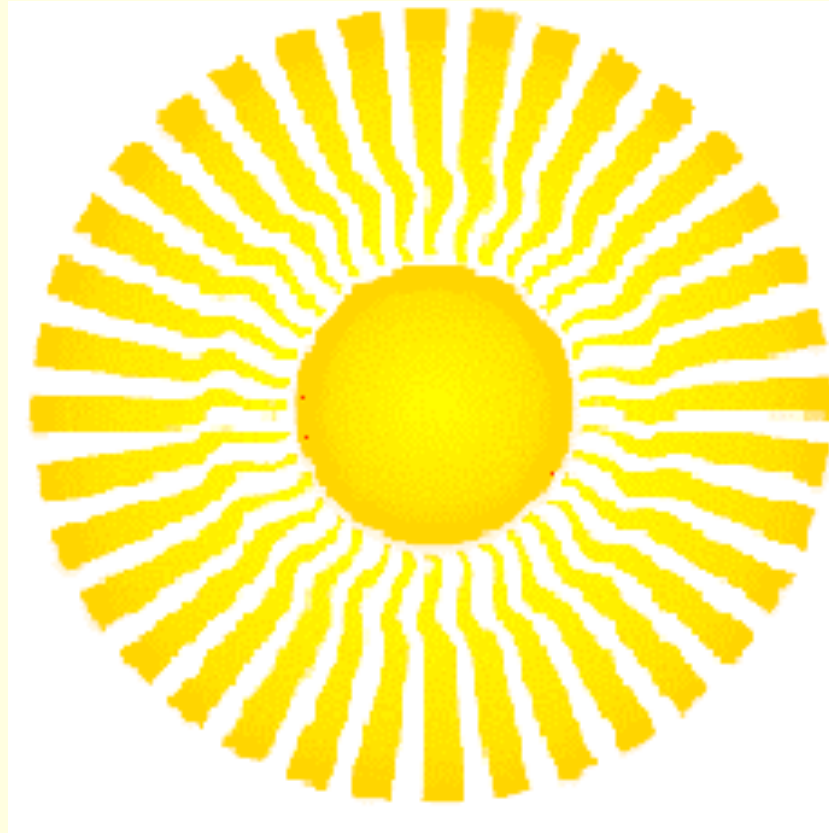


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Demo



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Lifeline Challenges

- Notifying Caregivers
 - False alerts v.s. undetected errors
 - Levels of escalations
- Place the caregiver in the client's context
 - What information is needed?
 - How does it need to be presented?



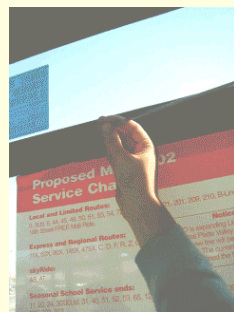
Script Annotations

- Don't require annotations
- Each script step can have:
 - Many error tests
 - Different error correction actions
- Example:

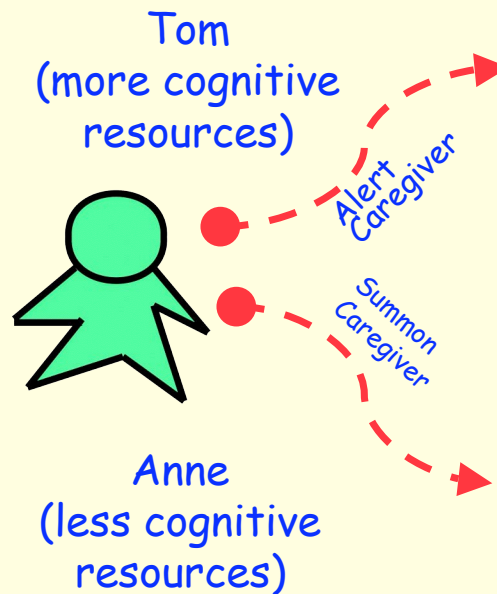
Check every 5 seconds (or until next prompt is activated): if the distance between here and your bus stop is not always getting closer then summon the caregiver or if that fails call 911



Typical Error Scenario



Missed
Bus Stop !



Tell the
Bus driver
your problem

Wait on bus
for
Caregiver



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Discussion of Demo

- Does this make sense?
- Was the script editor a reasonable tool?
- What am I missing?
- What is done 'wrong'?



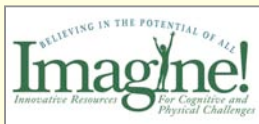
Future Work

- **MAPS**
 - Image experiment
 - Field trials
 - Template/image/soundfile search tools
- **Lifeline**
 - Context-aware Environments
 - Additional information sources
 - Network of Caregivers
(dynamically dispatching caregivers based on availability and proximity)



Thanks

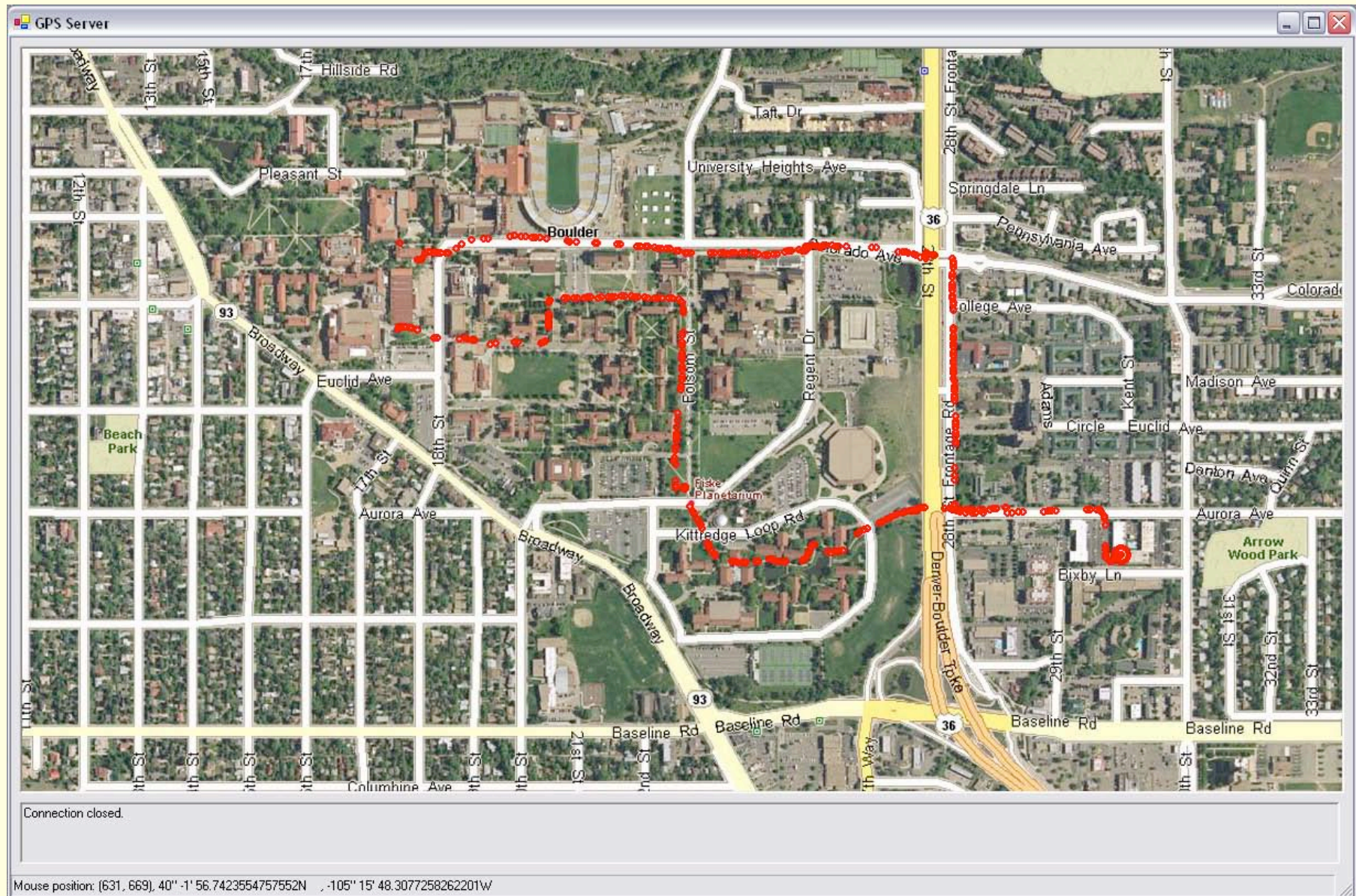
- This work is supported by:



- Coleman Institute for Cognitive Disabilities
- The RERC on Advancing Cognitive Technologies funded by the National Institute on Disability and Rehabilitation Research (NIDRR), U.S. Department of Education under Grant #H133E040019.
- National Science Foundation SGER: Designing and developing mobile computing infrastructures and architectures to support people with cognitive disabilities and caregivers in authentic everyday tasks", National Science Foundation Special Grant for Exploratory Research (#IIS-0456043)
- Imagine!



Tracking Pedestrians



Information Flow

http://snowmass.cs.colorado.edu/lifeline/lifeline-v3.swf

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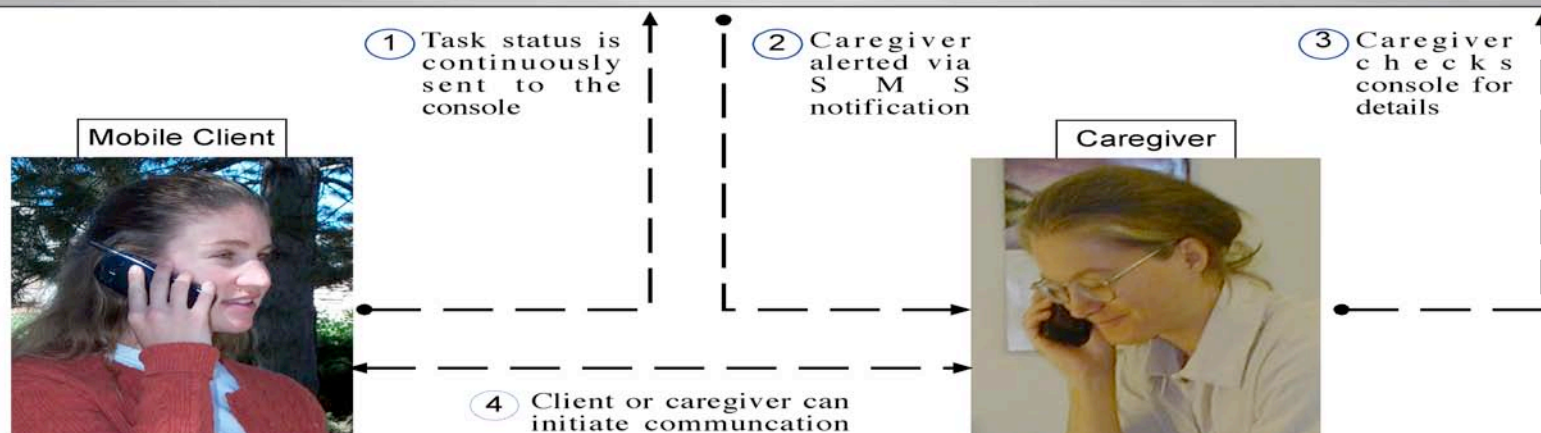
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L3D attracted Bill and Claudia Coleman initially to CU Boulder

This is documented by the following quote from Bill Coleman: *“the idea for the gift stemmed from a tour of CU-Boulder’s Center for LifeLong Learning and Design following a visit as a guest lecturer in a freshman computer science class on the Boulder campus. I saw some of the incredible research being done in cognitive science, including the use of computer-based technologies to support lifelong learning and online community building. I saw a connection with the work my company, BEA Systems, has been doing with the development of personalization technology for the Internet and possible techniques to help those with cognitive disabilities.”*

This initial contact lead to the largest gift ever given to an American public university—\$250 million and the creation of the Coleman Institute as the first system-wide institute in CU’s history.



Privacy Issues

Monday, February 14, 2005

SECTION • A

Springs man accused of GPS stalking

Associated Press

COLORADO SPRINGS — Michael Carlson is being held on \$3,000 bond for stalking his wife — with a satellite GPS.

He was arrested Friday after an argument with his wife

when he blurted out that he knew where she was going because he had planted a transceiver in her car.

As far as police could recall, it was the first arrest here for stalking with a GPS, said Sgt. Tim Stankey.

The transceiver, about 4 inches long and 3 inches wide, was powered by the car battery and recorded everywhere she went, Stankey said.

Carlson's wife's name was not released.

The Stalking Resource Cen-

ter at the National Center for Victims of Crime says GPS stalking is a growing problem around the country.

Basic GPS devices, once sold for \$1,000 or more, now are advertised on the Web for as low as \$400.



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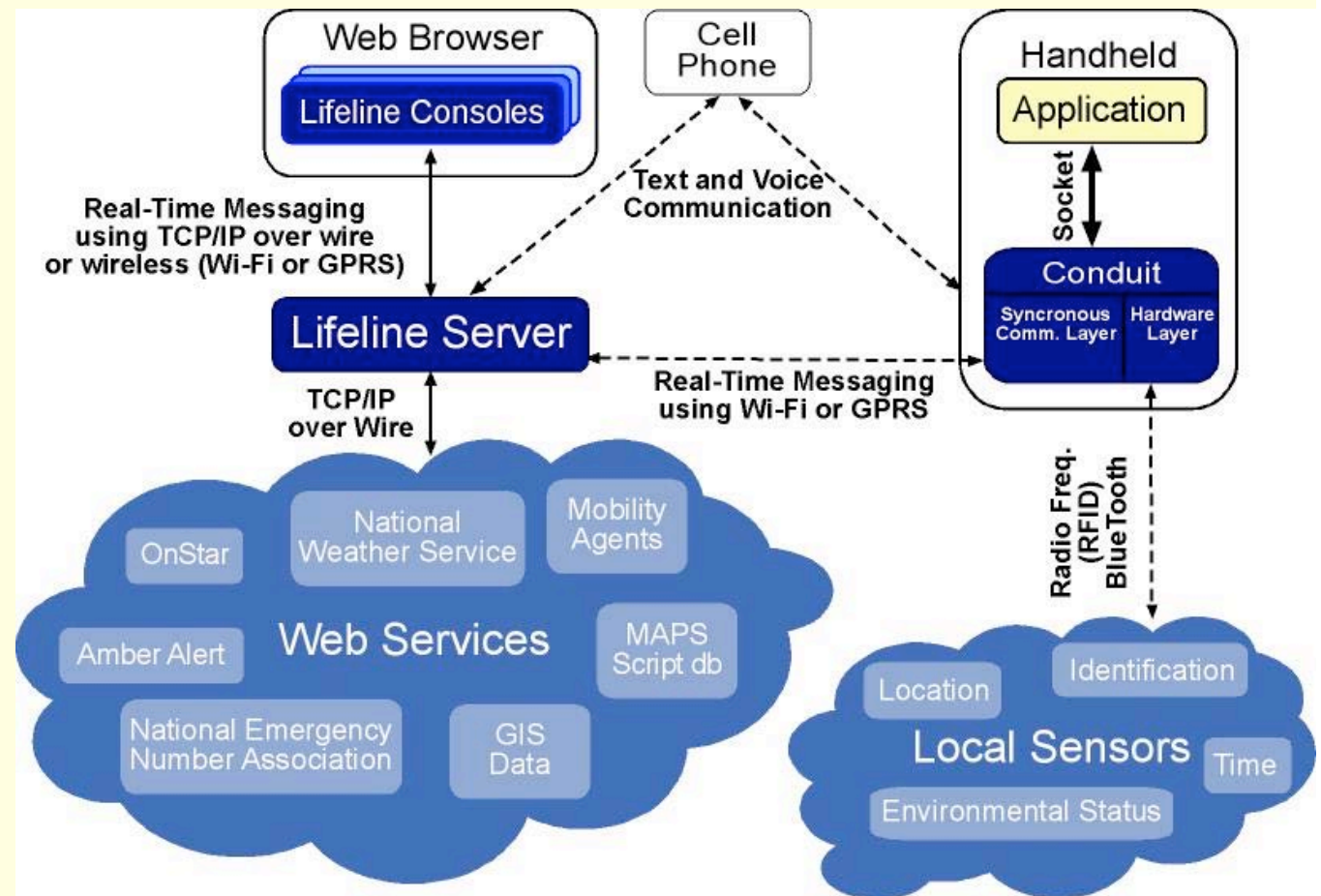


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Lifeline Architecture

Lifeline components:

1. **Conduit** - runs on the Pocket PC, continuously updates server with client status;
2. **Server** - interprets client, detects errors, provides information to the handheld and caregiver console and notifies caregivers of problems via SMS messaging;
3. **Console** - allows caregivers to monitor and troubleshoot



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